



Maybank

Asset Management

*High Liquidity,
Tax Exempted Returns
For Corporate Investors*

Maybank Islamic Strategic Income Fund



High Liquidity, Tax Exempted Returns For Corporate Investors

Maybank Islamic Strategic Income Fund

KEY FUND FEATURES



Potential Higher Returns**

The fund aims to provide potential higher returns vs. existing liquidity and cash management solutions.



Tax Exempted Returns

A Shariah-compliant fixed income fund which offers tax exempted returns to corporate investors.



High Liquidity

Investors to enjoy T+1* business day liquidity on redemption payment.

Source: Maybank Islamic Asset Management Sdn. Bhd.

*Subject to the Fund's daily redemption capacity

**Subject to underlying assumption used in the model portfolio

FUND STRUCTURE OVERVIEW



Asset Management

Maybank Islamic Strategic Income Fund

MYR-Sukuk

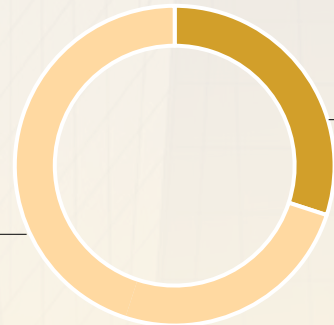
30%

Islamic Money Market Instruments

 GIA + by
Maybank Islamic

 Money Market Placements with
Financial Institutions

70%

MYR Sukuk
30%

Islamic Money Market Instruments
70%

Fund Category	Sukuk (Wholesale)	
Income Frequency	Monthly	
Gross Yield (p.a.) ¹	4.00%	
Portfolio Duration ¹	1 year	
Average Credit Rating (Sukuk)	AA3	
Management Fees (p.a.) ²	Class A: 0.28%	Class B: 0.15%
Trustee Fees (p.a.)	0.03%	
Expected Net Returns (p.a.) ³	Class A: 3.69%	Class B: 3.82%
Minimum Investment Amount	Class A: RM 250,000	Class B: RM 10,000,000

¹ The yield and duration mentioned above are based on a model portfolio and serve as an indication of the actual portfolio.

² Annual management fee of the Fund as per stated in the Information Memorandum is up to 0.30% p.a for Class A and up to 0.15% for Class B.

³ Expected net returns are calculated based on the gross yield, after deducting the annual management and trustee fees.

KEY RETURN ILLUSTRATION

	DEPOSIT RATE	ISLAMIC FD	MONEY MARKET FUND	MISI
Initial Investment	RM 10,000,000	RM 10,000,000	RM 10,000,000	RM 10,000,000
Gross Yield	Gross Yield: 1.30% p.a RM 130,000	Gross Yield: 2.50% p.a RM 250,000	Gross Yield: 3.67% p.a RM 367,000	Gross Yield: 4.00% p.a RM 400,000
Less: Annual Management Fee Trustee Fee	N/A	N/A	AMF: 0.15% Trustee: 0.02% (RM 17,000)	AMF: 0.15% Trustee: 0.03% (RM 18,000)
Withholding Tax @ 24%	(RM 31,200)	(RM 60,000)	(RM 8,000)	EXEMPTED
Indicative Net Return	Net Return: 0.99% p.a RM 98,800	Net Return: 1.90% p.a RM 190,000	Net Return: 3.42% p.a RM 342,000	Net Return: 3.82% p.a RM 382,000
Net Investment Value	RM 10,098,800	RM 10,190,000	RM 10,342,000	RM 10,382,000

AMF = Annual Management Fee

The annual management fee (0.15% p.a.) and trustee fee (0.03% p.a.) shown in the table above are based on Class-B of the Maybank Islamic Strategic Income Fund.

Investments in the Maybank Islamic Strategic Income Fund are subject to specific risks, including Profit Rate Risk, Credit and Default Risk, Company-Specific Risk, Shariah Non-Compliance Risk, Distribution Out of Capital Risk, and Risks Associated with Investing in Islamic Collective Investment Schemes (CIS). For detailed information, please refer to the Information Memorandum for the Maybank Islamic Strategic Income Fund dated 4th November 2024. Please note that while deposit products, such as Deposit Rates and Islamic Fixed Deposits, are protected by Perbadanan Insurans Deposit Malaysia (PIDM), Money Market funds and the Maybank Islamic Strategic Income Fund are not PIDM-protected.

KEY FUND DATA

Maybank Islamic Strategic Income Fund

Manager	Maybank Islamic Asset Management Sdn. Bhd. ("MIAM" or "Manager")	
Launch Date	4 th November 2024	
Fund Category	Sukuk (Wholesale)	
Fund Type	Income	
Shariah Adviser	Amanie Advisors	
Financial Year End	30 September	
Initial Offer Period	Up to 21 days from the launch date of the Fund.	
Commencement Date	Next Business Day after the end of the Initial Offer Period.	
Initial Offer Price	RM 1.00 / unit	
Investment Objective	The Fund aims to provide Unit Holders with income through investments in sukuk (directly or via Islamic collective investment scheme), Islamic money market instrument and Islamic deposits.	
Investment Policy & Strategy	<ul style="list-style-type: none"> The Fund seeks to achieve its investment objective by investing a minimum of 30% of the Fund's NAV in MYR Sukuk. Up to 70% of the Fund's NAV may be invested in Islamic liquid assets such as Islamic money market instruments and Islamic deposits. 	
Benchmark	Maybank 1-Month Islamic Deposit Rate.	
Asset Allocation	Asset Type	% of NAV
	MYR-denominated Sukuk	A minimum of 30%
	Islamic liquid assets such as Islamic money market instruments and Islamic deposits	Up to 70%
Investor's Profile	The Fund is suitable for Sophisticated Investors who: <ul style="list-style-type: none"> Seek income distribution; and Prefer a short to medium-term investment horizon 	

KEY FUND DATA**Maybank Islamic Strategic Income Fund**

Distribution Policy	Distribution will be made on a monthly basis or at such other frequency as the Manager may decided in its absolute discretion.
Mode of Distribution	All income distribution will be reinvested into additional Units in the Fund.
Management Fee	Up to 0.30% per annum of the NAV (Class-A) and up to 0.15% per annum of the NAV (Class-B) of the Fund, calculated and accrued daily and is payable monthly to the Manager.
Annual Trustee Fee	0.03% per annum of the NAV of the Fund, calculated and accrued daily and is payable monthly to the Trustee.
Trustee	TMF Trustees Malaysia Berhad
Minimum Initial Investment	RM 250,000 (Class-A), RM 10,000,000 (Class-B)
Minimum Additional Investment	RM 50,000 (Class-A), RM 5,000,000 (Class-B)
Minimum Redemption Units	None, provided the minimum Unit holdings requirement is met. If a Unit Holder's Unit holdings, after a redemption request, are below the minimum Unit holdings for the Fund, full redemption will be initiated.
Payment of Redemption Proceeds	Any redemption request/ application received after the cut-off time of 4.00 p.m. on any Business Day will be treated as having been received on the next Business Day and will be processed on the next Business Day based on the next Forward Pricing of the Fund.
Minimum Units Holding	100,000 Units (Class-A), 500,000 Units (Class-B)

Source: Maybank Islamic Asset Management Sdn. Bhd.

Maybank Islamic Asset Management Sdn. Bhd. (Co. Reg. No.: 201301012623 (1042461-K))

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Disclaimer:

This brochure is a brief description of the Fund and is not exhaustive. Investors are advised to request, read and understand the Information Memorandum of the Fund before deciding to invest. The Information Memorandum for Maybank Islamic Strategic Income Fund dated 4th November 2024 and its supplementaries if any ("Information Memorandum") has been registered/deposited with the Securities Commission Malaysia ("SC"), who takes no responsibility for its contents. A copy of the Information Memorandum can be obtained from our website. Investors are again advised to read and understand the content of the Information Memorandum before investing. Among others, Investors should consider the fees and charges involved. The price units and distribution made payable, if any, may go down as well as up. The past performance of the Fund should not be taken as indicative of its future performance. SC's approval or authorisation, or the registration, lodgement or submission of the Information Memorandum does not amount to nor indicate that the SC has recommended or endorsed the Fund or the advertisement nor reviewed this brochure.