

## Maybank Asset Management launches Global Mixed Assets-i Fund

**M**aybank Asset Management Sdn Bhd (MAM Malaysia) announced the launch of Maybank Global Mixed Assets-i Fund, one of the first global shariah mixed assets fund available in the Malaysia market which allows investors to tap on global investment opportunities through a diversified portfolio.

The fund is a shariah-compliant unit trust fund that offers investors three key benefits. First, it seeks to achieve a target return of 6% per annum in US dollars terms, net of fees, over the medium to long term. Second, it seeks to defend against potential market downside through a dynamic asset allocation approach, allowing investors to grow their wealth in a steady manner. And third, the fund's ability to invest across markets and asset classes globally allows investors to access investment opportunities wherever they may be, available all in one fund for investors' convenience.

In seeking to achieve its investment objective, the fund invests in a portfolio of Shariah-compliant mixed assets such as global equities, global Sukuk, other diversifying assets and cash.

It is designed for investors who seek potential long-term growth



and opportunities to invest in a diversified global portfolio of Shariah-compliant assets, willing to tolerate the risks associated with investing in global Shariah-compliant assets, and have a long term investment horizon.

MAM Malaysia chief executive officer Ahmad Najib Nazlan says, "The fund's flexible approach aims to avoid unfavourable market sectors based on our investment outlook. Whilst each asset class has its own benefits, the various individual components work together to give our investors the investment advantage."

He adds that, "With the Maybank Global Mixed Assets-i Fund, inves-

tors can benefit from a strategy that is potentially able to generate returns whilst defending against any potential market downturns."

MAM Malaysia, with Schroder Investment Management (Singapore) Ltd as its investment adviser, will manage the fund. Schroders will provide investment advice to MAM Malaysia on global asset allocation, global equity stock selection, forex and other Islamic diversifying assets relating to the Fund.

Investors can purchase units in the Fund at a minimum initial investment of RM1,000 or US\$1,000 and make additional investments at a minimum amount of RM100 or

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**— Ahmad Najib**

US\$100 respectively at any Maybank branches nationwide.

MAM Malaysia is a subsidiary of Maybank Asset Management Group Bhd (MAMG) and is owned by Malayan Banking Bhd (Maybank) and Permodalan Nasional Bhd (PNB) as its asset management arm.

MAMG is one of the pioneers in the local asset management industry with a highly capable fund management team, averaging over 20

years of investment experience and expertise in Asian markets. It has presence across three Asean key markets namely, Malaysia, Singapore and Indonesia offering Asian based investment solutions encompassing both conventional and Islamic assets. The portfolio management services cater to all types of investors including corporate and institutions, high net-worth individuals and mass retail.

MAMG has a strong foothold in Asean with strategic intent to enhance its investment capabilities with on-the-ground market intelligence and expertise as well as expanding its regional distribution capabilities to market products cross-border. MAMG's asset under management stands at RM24.7 billion as at May 31, 2019.

Schroders plc is one of the world's leading investment management firms. As a global investment manager, they help institutions, intermediaries and individuals meet their goals, fulfil their ambitions, and prepare for the future. They are responsible for US\$536.7 billion (as of December 31, 2018) of assets for their clients who trust them to deliver sustainable returns. They remain determined to build future prosperity for them, and for all of society. Today, they have 5,000 people across six continents. **MSME**

## MAM Malaysia lancar dana I-Aset Campuran Global

MAYBANK Asset Management Sdn Bhd (MAM Malaysia) melancarkan Dana I-Aset Campuran Global Maybank yang membolehkan pelabur merebut peluang pelaburan global menerusi portfolio yang pelbagai.

Ketua Pegawai Eksekutifnya, Ahmad Najib Nazlan berkata, produk itu adalah antara dana aset campuran global Syariah pertama di pasaran Malaysia.

Malah, ia turut menawarkan tiga manfaat utama kepada pelabur iaitu sasaran pulangan enam peratus setahun dalam terma dolar AS, bebas fi dalam tempoh sederhana hingga panjang; perlindungan daripada potensi penurunan pasaran menerusi peruntukan aset yang dinamik dan kemampuan melabur di pasaran dan kelas aset di serata dunia serta membolehkan pelabur mendapat

akses terhadap peluang pelaburan.

"Pendekatan fleksibel dana itu bertujuan mengelak sektor pasaran yang kurang diminati berdasarkan unjuran pelaburan kami.

"Dalam usaha mencapai objektif pelaburan ini, dana itu melabur dalam portfolio aset campuran patuh Syariah seperti ekuiti global, sukuk global dan aset pelbagai serta tunai," katanya pada pelancaran dana itu di Kuala Lumpur semalam.

Dana itu akan diuruskan oleh MAM Malaysia beserta Schroder Investment Management (Singapore) Ltd sebagai penasihat pelaburannya.

Schroder akan memberi nasihat pelaburan kepada MAM Malaysia dari segi peruntukan aset global, pilihan saham ekuiti global, pertukaran asing dan aset pelbagai Islam yang berkaitan dengan dana itu.



AHMAD NAJIB

# Maybank AM launches RM200m global Shariah mixed assets fund

by NG MIN SHEN

MAYBANK Asset Management Sdn Bhd's (Maybank AM) first global Shariah mixed assets fund, targets to have RM200 million worth of assets under management (AUM) by the end of 2019.

The Maybank Global Mixed Assets-I Fund, which was rolled out on June 17 this year, currently has an AUM of RM70 million.

The Shariah-compliant unit trust fund has a targeted return of 6% per annum in US dollar terms over the medium- to long-term.

Amid ongoing global market volatility and dampened domestic investor sentiment, the fund will utilise a flexible asset allocation approach of investing across markets and asset classes worldwide, Maybank AM CEO Ahmad Najib Nazlan said.

"The fund's flexible approach aims to avoid unfavourable market sectors based on our invest-

ment outlook. As the market goes through different cycles, certain asset classes tend to perform better than others, so launching a dynamically balanced mixed asset fund is ideally suited for such an environment," Ahmad Najib told reporters in Kuala Lumpur yesterday.

Between 30% and 80% of the funds will be allocated for global Shariah equities, 20% to 60% for global *sukuk*, up to 20% for diversifying assets and up to 20% held as cash and in money market instruments.

While the Shariah-compliant universe may be smaller than its conventional counterpart, it's by no means less rewarding as Malaysia's *sukuk* market has outpaced conventional bonds, the fund's investment advisor, Schroder Investment Management (Singapore) Ltd noted.

"There is no region or sector that we stick to as we want to

remain flexible, but right now, US equities are promising due to higher quality earnings and valuations that aren't cheap, but also not expensive historically. We also like emerging markets for their cheaper valuations and higher growth potential," Schroder multi-asset fund manager Pang Kin Weng said.

Pang said he isn't forecasting a recession yet either, as companies' earnings continue to be decent and trade activity remains supportive despite global trade tensions.

"There's a lot of pent-up demand which could be a driver for growth going forward," he remarked.

As at end-May, Maybank AM's parent, Maybank Asset Management Group Bhd (MAMG) had an AUM of RM24.7 billion, compared to RM33.7 billion as at September last year. Ahmad Najib attributed the outflows to the shift from wholesale

money market funds to other asset classes such as fixed deposits, as investors became increasingly risk-averse amid the market downturn, coupled with attractive tax incentives.

"But we're seeing a comeback via our bond funds and other liquidity funds, so we think this is a temporary risk aversion. Most outflows indirectly benefited us to a certain extent as the majority went into our fixed income portfolio. We face a decrease in AUM, but as far as our bottomline is concerned, there's no issue," he said.

MAMG is a subsidiary of Malayan Banking Bhd.

"There is a business plan for us to achieve a certain amount of growth to be top five or higher within the near term. We are not ruling out either organic or inorganic growth," Ahmad Najib said, while declining to reveal further details.

Malaysian Reserve  
04 JUL 2019



**DARI** kiri, Pang Kin Weng; Chen Fan Fa; Susan Soh; Ahmad Najib Nazlan dan Ketua Pegawai Eksekutif Maybank Asset Management Group, Badrul Hisyam Abu Bakar pada majlis pelancaran Dana I-Aset Campuran Global Maybank di Kuala Lumpur, semalam.

## MAM Malaysia lancar Dana I-Aset Campuran Global

**KUALA LUMPUR 3 Julai** - Maybank Asset Management Sdn. Bhd. (MAM Malaysia) hari ini melancarkan Dana I-Aset Campuran Global Maybank yang membolehkan pelabur merebut peluang pelaburan global.

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Malah, ia turut menawarkan tiga manfaat utama kepada pelabur iaitu sasaran pulangan enam peratus setahun dalam terma dolar Amerika Syarikat (AS), bebas fi atau yuran dalam

tempoh sederhana hingga panjang; perlindungan daripada potensi penurunan pasaran.

"Pendekatan fleksibel dana itu bertujuan mengelak sektor pasaran yang kurang diminati berdasarkan unjuran pelaburan kami," katanya di sini hari ini.

Yang turut hadir, Pengurus DanaMulti-Aset, Schroders Investment Management (Singapore) Ltd., Pang Kin Weng; Ketua Pelaburan Unit Amanah Maybank Asset Management Sdn. Bhd. Chen Fan Fa; Ketua Pegawai Eksekutif dan Ketua Negara Schroder Investment Management (Singapore) Ltd., Susan Soh.

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04 Jul 2019

Borneo Post (Kuching), Malaysia

# MAMG：市场情绪改善 马股转向正面

吉隆坡3日讯：马银行（MAYBANK，1155，主板金融股）旗下的马银行资产管理（MAMG）指出，市场情绪有所好转，马股近期已开始转向正面。

马银行资产管理首席执行官曾文智表示，自去年4月以来，马股表现疲弱，这主要源于全球不确定性、大宗商品价格上涨以及美国加息等因素。然而，随着全球经济增长企稳，通胀压力缓解，以及美联储加息放缓，市场情绪有所改善。

曾文智表示，马股近期已开始转向正面，这主要源于全球经济增长企稳，通胀压力缓解，以及美联储加息放缓等因素。

他表示，目前马股估值处于合理水平，未来仍有上行空间。

## 经济放缓但未衰退

曾文智表示，全球经济增长正在放缓，但并未陷入衰退。这主要源于全球主要经济体正在经历经济放缓，而非衰退。此外，全球大宗商品价格上涨，以及美国加息等因素，也对全球经济增长产生了负面影响。

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曾文智（左起）、曾文智、曾文智、阿末阿吉列兹和马来银行资产管理集团首席执行官巴鲁阿拉姆三出席基金启动仪式。

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04 Jul 2019  
Oriental Daily News, Malaysia

MAMG: Malaysian stocks turning positive following changes in market

# MAMG：市場情緒改善 馬股轉向正面

吉隆坡3日訊 | 馬銀行 (MAYBANK, 1155, 主板金融股) 旗下的馬銀行資產管理 (MAMG) 指出, 市場情緒有所好轉, 馬股近期已開始轉向正面。

馬銀行資產管理單位在經濟監管部報告指出, 自去年5月大馬政府更迭以來, 政策不明晰, 大型基建項目遭取消或延緩, 加上外圍因素, 令市場需要重評不確定性。不過, 這情況目前已出現改變, 因此將馬股從「謹慎」評級調整到「中報」, 以及料選些好轉的市場情緒。

「政府最近宣佈多項大型基建項目, 這項政策清楚顯示利好好反應, 既兩技術情報, 貿易榮榮, 馬股的前景還獲得政府接下的政策保障。」

他指出, 目前的總體經濟仍視走高的有利因素。



彭建榮 (左起)、曾繁輝、蘇欣莎、阿末納吉納茲和馬銀行資產管理集團首席執行員巴魯西揚周三出席基金推介禮。

## 經濟放緩但未衰退

曾繁輝是在馬銀行資產管理的新基金——東聯海外資產 (基金編號: MAMG Global Growth Fund) 推介活動, 肯定會改善成績, 並指到這有馬銀行資產管理首席執行員阿末納吉納茲三、蘇欣莎和羅德得里基里馬銀行及芬威德和米元資產基金經理彭建榮。

曾繁輝表示, 雖然大馬經濟放緩, 但並未陷入衰退, 國內經濟活動依然強勁, 但下來的走向將取決于國家推行的政策。「馬銀行投資家最近對目前的狀況, 也正逐步調整策略投資。」

另外, 馬銀行投資策略報告指出大馬綜合指數年終目標是1700點, 得放緩100點。

曾繁輝表示, 其對不利大馬, 全球經濟正步入放緩時期。「就本月1日公佈的4月日經大馬製造業採購經理指數 (PMI) 來看, 除了大馬以外, 也有部分區域國家的指數顯示放緩放緩, 放緩整體經濟放緩。」

大馬4月的PMI為47.6, 低于50的PMI, 顯示製造業的PMI, 顯示大馬放緩放緩。

至於中英貿易放對馬股的影响, 蘇欣莎認為, 馬股仍受放緩中英貿易的不利因素。

截至今年6月11日止, 馬銀

行資產管理所買賣的資產日額 (AUM) 為147億令吉, 數字較去年7月30日止的141億令吉。

阿末納吉納茲表示, 馬股市場已趨平穩, 主要是因為許多投資者從這項基金轉向其他類別, 其他業者也面對同樣的情況。「我期待這只是短暫的現象, 因為債券和股市已逐漸復甦。」

他指出, 該行除了成為國內5大資產管理公司的新標, 將透過併購和內部成長達到目標。

另一邊, 彭建榮表示, 中國工廠去年年中, 加上中美貿易戰的影响, 引發生產線停頓到東南亞國家的轉購, 長期而言, 有重獲機會甚至提供空間的變化中復甦。

MAMG: Malaysian stocks turning positive following changes in market

04 Jul 2019

See Hua Daily News (Kuching), Malaysia

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吉隆坡3日訊 | 馬銀行 (MAYBANK, 1155, 主板金融股) 旗下的馬銀行  
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馬銀行资产管理单位信托投資  
主管曾繁輝指出, 自去年5月大馬  
政權更迭以來, 政策不明朗, 大型  
基建項目遭取消或擱置, 加上外圍  
因素, 令市場前景充滿不確定性。  
不過, 這情況目前已出現改善, 因  
此將馬股由「减持」評級調整到「  
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「政府逐步重启多项大型基建  
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消息, 提振投資情緒。展望未来,  
馬股的前景正看視政府接下来的政  
策和措施。」

他也表示, 目前仍缺乏推动馬  
股走高的有利因素。

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曾繁輝周三在馬銀行资产管理  
的新基金—全球混合資產—(基  
金 (Global Mixed Assets-1  
Fund) 推介禮后, 對記者發表談  
話。其他列席者為馬銀行资产管理  
首席執行員阿末納吉納茲, 新  
加坡德意志投資集團首席執行  
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彭建榮 (左起)、曾繁輝、蘇欣彦、阿末納吉納茲和馬銀行資產  
管理集團首席執行員巴魯西揚周三出席基金推介禮。

另外, 馬銀行投行早前曾對  
大馬綜合指數年終目標從1760點,  
調低至1680點。

曾繁輝表示, 其實不只大馬,  
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大馬6月的PMI為47.8點, 低於  
5月的48.8點和去年6月的49.5點,  
顯示大馬製造業放緩。

至於中美貿易戰對馬股影響  
的, 他認為, 馬股已經反映中美貿  
易戰的不利因素。

截至今年5月31日止, 馬銀

行资产管理所管理的資產總額 (AUM) 為247億令吉, 低於截至去年  
9月30日止的237億令吉。

阿末納吉納茲表示, 资产管  
理總額下滑, 主要是因为许多投资  
者从批发基金转向资产类别, 其他  
业者也面对同样的境况。「我相信  
这只是短暂的现象, 因为债券和股  
市已逐步复苏。」

他也指出, 该行设定成为国内  
5大资产管理公司的目标, 将通过  
并购和内部成长来达到目标。

另一边厢, 彭建榮表示, 中国  
工厂过于集中, 加上中美贸易战的  
影响, 引发生产线外移到东南亚国  
家的趋势。长期而言, 东南亚将会  
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04 Jul 2019

New Sabah Times English (KK), Malaysia

# MAM M'sia launches Maybank Global Mixed Assets-I Fund

KUALA LUMPUR: Maybank Asset Management Sdn Bhd (MAM Malaysia) Wednesday launched Maybank Global Mixed Assets-I Fund, to allow investors to tap into global investment opportunities through a diversified portfolio.

Chief executive officer Ahmad Najib Nazlan said the fund is one of the first global Shariah mixed asset funds available in the Malaysia market, and offers investors three key benefits.

These are: a target return of six per cent per annum in US dollar terms, net of fees, over the medium to long term; defence against potential market downside through a dynamic asset allocation; and ability to invest across markets and asset classes globally, allowing investors to access investment opportunities wherever they may be.

"The fund's flexible approach aims to avoid unfavourable market sectors based on

our investment outlook.

"In seeking to achieve its investment objectives, the fund invests in a portfolio of Shariah-compliant mixed assets such as global equities, global Sukuk, other diversifying assets and cash," he told reporters after the launch of the fund here Wednesday.

MAM Malaysia, with Schroder Investment Management (Singapore) Ltd as its investment adviser, will manage the fund.

Ahmad Najib said Schroder would provide investment advice to MAM Malaysia on global asset allocation, global equity stock selection, forex and other Islamic diversifying assets relating to the fund.

Investors can purchase units in the fund at a minimum initial investment of RM1,000 or US\$1,000 and make additional investments at a minimum of RM100 or US\$100 respectively at any Maybank branch nationwide. — Bernama

04 Jul 2019

Daily Express (KK), Malaysia

## 馬銀行資管 積極推動增長 放眼成全馬5大

馬來亞銀行 (MAYBANK.1155, 主板金融服務組) 旗下馬銀行資產管理公司的資產管理規模 (AUM) 短短8個月資金流出90億令吉, 惟馬銀行資產管理聲稱盈利表現仍然良好。

並將透過內部和外部推動增長, 放眼成為國內5大資產管理規模公司之一。

馬銀行資產管理公司首席執行員阿莫納吉在馬銀行全球綜合資產——I基金推介禮後表示, 該公司將採取積極策略, 推動內部和外部增長, 以便該公司能夠成為國內5大資產管理規模公司。

I基金是一項綜合資產組合, 可投資在全球股票、全球伊斯蘭債券、其他多元化資產與現金。

他表示, 該公司的目標是為投資者帶來穩定和永續的投資回報。

在目前的市況推出這項基金時, 因其特性之一屬於動態資產配置。

### 8個月資金流出90億

截至今年5月杪, 馬銀行資產管理的資產管理規模多達247億令吉, 惟比截至去年9月杪的337億令吉少。阿莫納吉指出, 出現資金流出的情況是因為受稅務契機等影響, 導致投資者轉移至其他資產類別。

他指出, 雖然投資者轉移投資資產, 但該公司仍然受惠。"儘管資產管理規模減少, 但是我們的盈利還是良好的。"

Maybank Asset Management target to become top 5 largest funds

08 Jul 2019

Sin Chew Daily, Malaysia

## Maybank 资产管理公司推介 I基金提供投资者3大实惠

(吉隆坡讯)马来亚银行资产管理私人有限公司(MAM Malaysia)日前推介了马来亚银行全球综合资产-I基金(Maybank Global Mixed Assets-I Fund, 简称“本基金”)。这是马来西亚市面上首项全球伊斯兰综合资产基金,让投资者可通过多元化投资组合涉足全球投资机会。

本基金是符合伊斯兰教义的单位信托基金,为投资者提供三大实惠。首先,其寻求在中至长期内,达到每年6%目标回报(按美元计,扣除费用后)。其次,它通过动态的资产配置手法,防御潜在的市场下跌趋势,让投资者的财富稳定地成长;第三点本基金可投资在全球各个市场与资产类别,

让投资者在任何时候皆可涉足投资机会,一切好处尽在一项基金。

为了寻求达到此投资目标,本基金投资在符合伊斯兰教义的综合资产组合,例如全球股票、全球伊斯兰债券、其他多元化资产与现金。它的设计适合欲寻求长期成长潜能,并投资在符合伊斯兰教义资产的多元化全球组合,愿意承担与全球符合伊斯兰教义资产相关的风险,以及打算作长期投资的投资者。

马来亚银行资产管理私人有限公司首席执行官阿末纳吉表示:“本基金有弹性的投资方式,可根据我们的投资展望以避开那些较不利的市场领域,虽然各项资产类别各有长处,各项单一组成部分可互相效力,让我们的投资者享有投资益处。”

他补充说:“借着马来亚银行综合资产-I基金,投资者从进可攻,退可守的策略中获益,即有潜能赚取回报的同时,亦防御任何潜在的市场跌势。”

该公司将连同其投资顾问的施罗德投资管理(新加坡)有限公司(简称施罗德)管理本基金,施罗德将就本基金的全球资产配置、全球股票遴选、外汇与其他伊斯兰多元化资产给予相关的投资咨询。

投资者可在全国任何的马来亚银行分行购买本基金,最低初始投资额是1000令吉或1000美元,而最低的额外投资是100令吉或100美元。#



众嘉宾为马来亚银行全球综合资产-I基金进行推介礼。

欲知更多马来亚银行资产管理私人有限公司详情,请浏览官网

<https://www.maybank-ami.com.my/product>

MAM Malaysia introduces Maybank Global Mixed Assets I Fund

07 Jul 2019

Kwong Wah Yit Poh, Malaysia

## Maybank asset management launches Global Mixed Assets-I Fund

advertisement

Last update: 03/07/2019

KUALA LUMPUR, July 3 (Bernama) -- Maybank Asset Management Sdn Bhd (MAM Malaysia) today launched Maybank Global Mixed Assets-I Fund, to allow investors to tap into global investment opportunities through a diversified portfolio.

Chief executive officer Ahmad Najib Nazlan said the fund is one of the first global Shariah mixed asset funds available in the Malaysia market, and offers investors three key benefits.

These are: a target return of six per cent per annum in US dollar terms, net of fees, over the medium to long term; defence against potential market downside through a dynamic asset allocation; and ability to invest across markets and asset classes globally, allowing investors to access investment opportunities wherever they may be.

"The fund's flexible approach aims to avoid unfavourable market sectors based on our investment outlook.

"In seeking to achieve its investment objectives, the fund invests in a portfolio of Shariah-compliant mixed assets such as global equities, global Sukuk, other diversifying assets and cash," he told reporters after the launch of the fund here today.

MAM Malaysia, with Schroder Investment Management (Singapore) Ltd as its investment adviser, will manage the fund.

Ahmad Najib said Schroder would provide investment advice to MAM Malaysia on global asset allocation, global equity stock selection, forex and other Islamic diversifying assets relating to the fund.

Investors can purchase units in the fund at a minimum initial investment of RM1,000 or US\$1,000 and make additional investments at a minimum of RM100 or US\$100 respectively at any Maybank branch nationwide.

-- BERNAMA



Home Money Maybank AM launches RM200m global Shariah mixed assets fund

## Maybank AM launches RM200m global Shariah mixed assets fund



Thursday, July 28, 2019 at Money



by NG MIN SHEN/ graphic by MZUKRI

MAYBANK Asset Management Sdn Bhd's (Maybank AM) first global Shariah mixed assets fund, targets to have RM200 million worth of assets under management (AUM) by the end of 2019.

The Maybank Global Mixed Assets-I Fund, which was rolled out on June 17 this year, currently has an AUM of RM70 million.

The Shariah-compliant unit trust fund has a targeted return of 6% per annum in US dollar terms over the medium- to long-term.

Amid ongoing global market volatility and dampened domestic investor sentiment, the fund will utilise a flexible asset allocation approach of investing across markets and asset classes worldwide, Maybank AM CEO Ahmad Najib Nazlan said.

"The fund's flexible approach aims to avoid unfavourable market sectors based on our investment outlook. As the market goes through different cycles, certain asset classes tend to perform better than others, so launching a dynamically balanced mixed asset fund is ideally suited for such an environment," Ahmad Najib told reporters in Kuala Lumpur yesterday.

Between 30% and 80% of the funds will be allocated for global Shariah equities, 20% to 60% for global sukuk; up to 20% for diversifying assets and up to 20% held as cash and in money market instruments.

While the Shariah-compliant universe may be smaller than its conventional counterpart, it's by no means less rewarding as Malaysia's sukuk market has outpaced conventional bonds, the fund's investment advisor, Schroder Investment Management (Singapore) Ltd noted.

"There is no region or sector that we stick to as we want to

remain flexible, but right now, US equities are promising due to higher quality earnings and valuations that aren't cheap, but also not expensive historically. We also like emerging markets for their cheaper valuations and higher growth potential," Schroder multi-asset fund manager Pang Kin Weng said.

Pang said he isn't forecasting a recession yet either, as companies' earnings continue to be decent and trade activity remains supportive despite global trade tensions.

"There's a lot of pent-up demand which could be a driver for growth going forward," he remarked.

As at end-May, Maybank AM's parent, Maybank Asset Management Group Bhd (MAMG) had an AUM of RM24.7 billion, compared to RM33.7 billion as at September last year. Ahmad Najib attributed the outflows to the shift from wholesale money market funds to other asset classes such as fixed deposits, as investors became increasingly risk-averse amid the market downturn, coupled with attractive tax incentives.

"But we're seeing a comeback via our bond funds and other liquidity funds, so we think this is a temporary risk aversion. Most outflows indirectly benefited us to a certain extent as the majority went into our fixed income portfolio. We face a decrease in AUM, but as far as our bottomline is concerned, there's no issue," he said.

MAMG is a subsidiary of Malayan Banking Bhd.

"There is a business plan for us to achieve a certain amount of growth to be top five or higher within the near term. We are not ruling out either organic or inorganic growth," Ahmad Najib said, while declining to reveal further details.

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## Maybank Asset Management launches Global Mixed Assets-I Fund

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July 03, 2019 17:02 pm +08



KUALA LUMPUR (July 3): Maybank Asset Management Sdn Bhd announced today the launch of its global Shariah mixed assets fund, Maybank Global Mixed Assets-I Fund, which allows investors to tap into global investment opportunities through a diversified portfolio.

In a statement, Maybank Asset Management explained that the Shariah-compliant unit trust fund offers investors three key benefits.

Firstly, a target return of 6% per annum in US dollar terms, net of fees, over the medium to long term.

Secondly, the fund seeks to defend against potential market downside through a dynamic asset allocation approach, allowing investors to grow their wealth in a steady manner.

"And third, the fund's ability to invest across markets and asset classes globally, allows investors to access investment opportunities wherever they may be, available all in one fund for investors' convenience," Maybank Asset Management said.

In seeking to achieve its investment objective, the fund invests in a portfolio of Shariah-compliant mixed assets such as global equities, global sukuk, other diversifying assets and cash, the statement added.

Maybank Asset Management chief executive officer Ahmad Najib Nazlan said the fund's flexible approach aims to avoid unfavourable market sectors, based on the fund manager's investment outlook.

"With the Maybank Global Mixed Assets-I Fund, investors can benefit from a strategy that is potentially able to generate returns, whilst defending against any potential market downturns," he said.

Maybank Asset Management, together with Schroder Investment Management (Singapore) Ltd as its investment adviser, will manage the fund.

Schroders will provide investment advice to Maybank Asset Management on global asset allocation, global equity stock selection, forex and other Islamic diversifying assets relating to the fund.



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## Maybank Asset Management lancar Dana I-Aset Campuran Global

03 Julai 2019 4:28 PM



Dari kiri, Pengurus Dana Multi-Aset, Schroders Investment Management (Singapore) Ltd., Pang Kin Weng; Ketua Pelaburan Unit Amanah Maybank Asset Management Sdn. Bhd., Chen Fan Fa; Ketua Pegawai Eksekutif dan Ketua Negara Schroder Investment Management (Singapore) Ltd., Susan Soh; Ketua Pegawai Eksekutif Maybank Asset Management Malaysia, Ahmad Najib Nazlan dan Ketua Pegawai Eksekutif Maybank Asset Management Group, Badrud Hisyam Abu Bakar pada majlis pelancaran Dana I-Aset Campuran Global Maybank di sini hari ini.

KUALA LUMPUR - Maybank Asset Management Sdn Bhd (MAM Malaysia) hari ini melancarkan Dana I-Aset Campuran Global Maybank yang membolehkan pelabur merebut peluang pelaburan global menerusi portfolio yang pelbagai.

Ketua Pegawai Eksekutifnya, Ahmad Najib Nazlan berkata produk itu adalah antara dana aset campuran global Syariah pertama di pasaran Malaysia.

Malah, ia turut menawarkan tiga manfaat utama kepada pelabur iaitu sasaran pulangan enam peratus setahun dalam terma dolar US, bebas fi atau yuran dalam tempoh sederhana hingga panjang; perlindungan daripada potensi penurunan pasaran menerusi peruntukan aset yang dinamik dan kemampuan melabur di pasaran dan kelas aset di serata dunia serta membolehkan pelabur mendapat akses terhadap peluang pelaburan di mana sahaja lokasi mereka.

"Pendekatan fleksibel dana itu bertujuan mengelak sektor pasaran yang kurang diminati berdasarkan unjuran pelaburan kami.

"Dalam usaha mencapai objektif pelaburan ini, dana tersebut melabur dalam portfolio aset campuran patuh Syariah seperti ekuiti global, sukuk global dan aset pelbagai lain serta tunai," katanya kepada media selepas majlis pelancaran dana itu di sini, hari ini. - BERNAMA

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彭建荣(左起)、曾繁辉、苏欣彦、阿末纳吉纳兹和马银行资产管理集团首席执行官巴鲁西玛周三出席基金推介礼。

财经 发布于 2019年07月03日 21时28分 · 最后更新 4天前

## MAMG：市场情绪改善 马股转向正面

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(吉隆坡3日讯)马银行(MAYBANK, 1155, 主板金融股)旗下的马银行资产管理(MAMG)指出,市场情绪有所好转,马股近期已开始转向正面。

马银行资产管理单位信托投资主管曾繁辉指出,自去年5月大马政权更迭以来,政策不明朗、大型基建项目遭取消或展延,加上外国因素,令市场前景充斥不确定性。不过,这情况目前已出现改变,因此将马股从“减持”评级调整到“中和”,以反映逐步好转的市场情绪。

“政府逐步重启多项大型基建项目、改革政策逐步明朗化等利好效应,提振投资情绪。展望未来,马股的前景还视政府接下来的政策和措施。”

他也表示,目前仍缺乏推动马股走高的有利因素。

### 经济放缓但未衰退

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曾繁辉周三在马银行资产管理的新基金--全球混合资产-I基金(Global Mixed Assets-I Fund)推介礼后,对记者发表谈话。其他列席者为马银行资产管理首席执行官阿末纳吉纳兹、新加坡施罗德投资集团首席执行官苏欣彦和多元资产基金经理彭建荣。

曾繁辉表示,虽然大马经济放缓,但并未陷入衰退,国内经济活动依然活跃,接下来的走向将取决于国家银行的政策。“国行已经完全意识到目前的状况,也正逐步放宽货币政策。”

另外,马银行投行早前将富时大马综合指数数年目标从1760点,调低至1680点。

曾繁辉表示,其实不只大马,全球经济正步入放缓周期。“从本月1日公布的6月日经大马制造业采购经理指数(PMI)来看,除了大马以外,也有部份区域国家的指数低于50点荣枯线,反映整体经济萎缩。”

大马6月的PMI为47.8点,低于5月的48.8点和去年6月的49.5点,显示大马制造业放缓。

至于中美贸易战对马股的影响,他认为,马股已经反映中美贸易战的不利因素。

截至今年5月31日止,马银行资产管理所管理的资产总额(AUM)为247亿令吉,低于截至去年9月30日止的337亿令吉。

阿末纳吉纳兹表示,资产管理总额下滑,主要是因为许多投资者从批发基金转向资产类别,其他业者也面对同样的境况。“我相信这只是短暂的现象,因为债券和股市已逐步复苏。”

他也指出,该行设下成为国内5大资产管理公司的目标,将透过并购和内部成长来达到目标。

另一边厢,彭建荣表示,中国工厂过于集中,加上中美贸易战的影响,引发生产线外移到东南亚国家的热潮。长期而言,东南亚将会从全球供应链的变化中获益。

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# One Of The First Global Shariah Mixed Assets Fund

by moneycompass July 4, 2019 in News

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Fund Manager, Multi-Asset, Schroders Investment Management (Singapore) Ltd, Pang Kin Weng, Head of Investment, Uni Trust, Maybank Asset Management Sdn Bhd, Chen Fan Fai, Chief Executive Officer and Country Head, Schroder Investment Management (Singapore) Ltd, Susan Soh, Chief Executive Officer, Maybank Asset Management Malaysia, Ahmad Najib Nazlan, and Chief Executive Officer, Maybank Asset Management Group, Badrul Hisyam Abu Bekar.

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Kuala Lumpur, 4 July 2019 – Maybank Asset Management Sdn Bhd (MAM Malaysia) announced the launch of Maybank Global Mixed Assets-I Fund (the Fund) yesterday, one of the first global Shariah mixed assets fund available in the Malaysia market which allows investors to tap on global investment opportunities through a diversified portfolio.

The Fund is a Shariah-compliant unit trust fund that offers investor 3 key benefits.

1. It seeks to achieve a target return of 6% per annum\* in USD terms, net of fees, over the medium to long term.
2. It seeks to defend against potential market downside through dynamic asset allocation approach, allowing investors to grow their wealth in steady manner.
3. The Fund's ability to invest across markets and asset classes globally allows investors to access investment opportunities whenever they may be.

It is designed for investors who interest in seeking potential long-term growth in a diversified global portfolio of Shariah-compliant asset.

*"The Fund's flexible approach aims to avoid unfavourable market sectors based on our investment outlook. With the Maybank Global Mixed Assets-I Fund, investors can benefit from a strategy that is potentially able to generate returns whilst defending against any potential market downturns."*

— Chief Executive Officer of MAM Malaysia, Ahmad Najib Nazlan.

MAM Malaysia, with Schroder Investment Management (Singapore) Ltd ("Schroders") as its Investment Adviser, will manage the Fund. Schroders will provide investment advice to MAM Malaysia on global asset allocation, global equity stock selection, forex and other Islamic diversifying assets relating to the Fund.

Investors can purchase units in the Fund at a minimum initial investment of RM1,000 or USD1,000 and make additional investments at a minimum amount of RM100 or USD100 respectively at any Maybank branches nationwide.

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